

Completion of Unmarketable Parcels Buy Back

20 June 2024

Talius Group Limited (ASX:TAL) (Talius or the Company) is pleased to advise that it has completed the “unmarketable parcel share buy-back” (**Buy-Back**) announced on 30 April 2024.

Talius undertook the Buy-Back to enable shareholders who held “unmarketable parcels” of the Company’s shares (being those shareholders holding shares with a value of less than \$500 (**Eligible Holders**) on 23 April 2024 (**Record Date**) to sell their shares without incurring brokerage and other expenses (excluding tax consequences associated with the share sale).

The Buy-Back also assisted Talius in reducing registry and administrative costs associated with maintaining a large number of very small holdings.

Based on the 5-day volume weighted average price (VWAP) of the Company’s shares at the close of trade on the Record Date of \$0.008, a shareholding in Talius of 62,437 shares or less on that date constituted an “unmarketable parcel”, making 820 shareholders eligible to participate in the Buy-Back.

The Buy-Back was not compulsory with Eligible Holders having the choice to opt out of the Buy-Back and retain their shares.

The final number of shares purchased under the Buy-Back was 8,980,646 ordinary shares, held by a total of 738 shareholders. This represents approximately 43.7 % of the Company’s total number of shareholders as at the closing date of the Buy-Back.

The aggregate value of the shares bought back under the Buy-Back was \$71,842.71. Payment of the proceeds from the Buy-Back will be sent to relevant shareholders who did not elect to opt in and retain their shares, on Thursday, 27 June 2024 to the account details registered with the Company’s share registry.

An Appendix 3H will be submitted through ASX following this announcement.

The shares acquired by the Company under the Buy Back will be cancelled in accordance with the Corporations Act 2001 (Cth).

This announcement has been authorised by the Board of Directors of Talius Group Limited.

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About Talius Group Limited (ASX: TAL)

Talius provides a suite of technology enabled care solutions to the aged and disability sectors across multiple verticals, including retirement living, residential aged care, home, and community settings to improve the quality of life, later in life.

Talius' Software as a Service (SaaS) data analytics platform Talius Smart Care combines smart sensors with AI machine learning that delivers automated actions. Talius links awareness, analysis, and action through one platform allowing the care model to move from spot check care to sense-respond care. Nursing staff can switch their focus from data collection to building a human connection. Most importantly, residents benefit from a new era of autonomy and dignity.

Talius helps protect and connect our elderly and people with disabilities with a scalable healthcare technology platform integrated with leading third-party providers to ensure end-to-end solutions for Connected Health.

FORWARD LOOKING STATEMENTS

Certain statements contained in this ASX release, including information as to the future financial or operating performance of the Company and its projects, are forward looking statements. Such forward looking statements:

- (a) are necessarily based upon several estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political, and social uncertainties and contingencies;*
- (b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward looking statements; and*
- (c) may include, among other things, statements regarding estimates and assumptions in respect of prices, costs, results, and capital expenditure, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social, and other conditions. The Company disclaims any intent or obligation to publicly update any forward-looking statements, whether because of new information, future events, or results or otherwise.*

The words "believe", "expect", "contracted", "anticipate", "indicate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule", "planned" and similar expressions identify forward looking statements. All forward looking statements contained in this ASX release are qualified by the foregoing cautionary statements. Recipients are cautioned that forward looking statements are not guarantees of future performance and accordingly recipients are cautioned not to put undue reliance on forward looking statements due to the inherent uncertainty therein.